Public Key Decision - No

HUNTINGDONSHIRE DISTRICT COUNCIL

Title/Subject Matter:	HR Policy Update
Meeting/Date:	Employment Committee – 21 June 2023
Executive Portfolio:	Cllr Martin Hassall (MH)
Report by:	Strategic HR Manager (NB)
Ward(s) affected:	N/A

Executive Summary:

As noted in the November 2022 committee meeting HR are undertaking a programme of reviewing and refreshing our current policies to ensure that they are accurate, legally compliant and reflect current practice within HDC. We are therefore bringing the next set of policies we have reviewed to you.

The policies reviewed in this period are:

- The Disability at Work Policy
- The Improving Performance Policy
- The Leave Arrangements Policy

Summary of the changes:

Policy	Amendments
The Disability at Work Policy	Added front cover for version control - Minor typos/ sentence clarity, Staff Council change to ERG, refreshed the wording to make sections clear. Added an adjustment passport for employees to use if required.
The Improving	Added front cover for version control - Minor typos/
Performance Policy	sentence clarity
The Leave	Added front cover for version control - Minor typos/
Arrangements Policy	sentence clarity

Full copies of the policies are included in the appendices for your information.

Recommendation(s):

The Committee is asked to consider and endorse the updated policies

2.1 PURPOSE OF THE REPORT

1.1 The report draws Committee attention to the revised polices and that we are seeking endorsement to use the new format.

2.2 WHY IS THIS REPORT NECESSARY/BACKGROUND

- a. The main reason for these policies being updated is to ensure that we have legally compliant, up to date and in line with current processes polices that are accessible for all to use.
- b. It is also ensures we have correct version control on the document to reflect any changes as we move forward.
- c. Finally, this will ensure that all policies going forward will reflect the correct employee representative groups.

2.3 KEY IMPACTS / RISKS

a. Having up to date policies that are regularly reviewed ensure that we are legally complaint and that our processes are robust by following them, reducing any risks of potential future claims.

2.4 WHAT ACTIONS WILL BE TAKEN/TIMETABLE FOR IMPLEMENTATION

a. The updated policies will replace the current polices on our employment policy section of the intranet.

2.5 LINK TO THE CORPORATE PLAN, STRATEGIC PRIORITIES AND/OR CORPORATE OBJECTIVES

(See Corporate Plan)

a. To have an engaged and motivated workforce, as part of being a more efficient and effective council – through updated, clear employment policies.

2.6 CONSULTATION

a. Senior Leadership Team, the Employee Representative Group and UNISON have been briefed and given the opportunity to review the proposed policy changes and support them.

2.7 REASONS FOR THE RECOMMENDED DECISIONS

a. Adoption of the revised policies will ensure that HDC is legally complaint and has a clear trail of policy amendments.

2.8 LIST OF APPENDICES INCLUDED

Appendix 1 - The Disability at Work Policy Appendix 2 - The Improving Performance Policy Appendix 3 - The Leave Arrangements Policy

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Disability at Work Policy

<u>1.1</u>

	Version Control		
Version	Author	Date	Changes
1.1	Kiran Hans	March 2023	Updated to reflect what HDC currently have in place and taken out services that have changed. Added health conditions that are considered a Disability from day 1. Taken out info that is not essential to policy to streamline. Paragraph on hospital appointments are worded to make clearer and added to Appendix 1.

Name of Policy	Disability at Work Policy
Person/posts	Strategic HR Manager
responsible	
Date approved/adopted	Reviewed February 2023 for Approval in June 2023
Approved by	Employment Committee
Review Date	June 2024

1 Introduction

- 1.1 Huntingdonshire District Council (HDC) is committed to equality of opportunity. This policy sets out our commitment to ensuring people with a disability are treated equitably and with respect consistently throughout the Council.
- 1.2 HDC is required under the Equality Act 2010 to annually monitor and publish information relating to the protected characteristics and to have an action plan to ensure HDC are an equal opportunity employer.

2 Definition

- 3.1 The Equality Act 2010 defines a disabled person as, "someone who has a physical or mental impairment that has a 'substantial' and 'long-term' negative effect on their ability to carry out normal day-to-day activities (long-term means that the effect of the impairment has lasted or is likely to last, for at least 12 months)". Certain health conditions are classified as a disability from day one e.g. cancer, being certified blind, Multiple sclerosis, or being diagnosed as HIV positive.
- 3.2 The ability of a disabled person to carry out normal day-to-day activities can be adversely affected in one or more of the following ways:
 - a) mobility;
 - b) manual dexterity;
 - c) physical co-ordination;
 - d) ability to lift or otherwise move everyday objects;
 - e) speech, hearing or eyesight;
 - f) memory or ability to concentrate, learn or understand; or
 - g) understanding the risk of physical danger
- 3.3 It is not always obvious if someone has a disability. Generally, you will not know if a person has a "hidden" impairment, such as a heart condition or diabetes when you first meet them. Some people who do not consider themselves disabled may also be covered by the Equality Act.
- 3.4 Disability discrimination occurs, although not exclusively, when:
 - 3.4.1 a disabled person is treated less favourably than a person without a disability; or
 - 3.4.2 if they are treated less favourably for a reason relating to their disability and the treatment is not justified; or
 - 3.4.3 if they are treated less favourably on the basis of their association with a disabled person; or
 - 3.4.4 where the employer has failed to make reasonable adjustments.

4 Aims

4.1 This policy aims to:

- ⇒ provide managers and employees with guidance on the reasonableness of a range of adjustments that HDC can consider to ensure employees with a disability are supported at work;
- ⇒ enable, so far as is reasonably possible, equity in access to the full range of recruitment, training and career development opportunities for all job applicants and employees in line with the Equality Act 2010;
- ⇒ ensure that there is no unfair discrimination or harassment on the grounds of disability and that access to employment and promotion in HDC is based on skills, qualifications and suitability for work; and
- \Rightarrow identify ways to monitor diversity and adopt targets for improvements.

6 Advice and Support

- 6.1 Advice, support and guidance is available from Human Resources (HR). Managers should contact HR at the earliest opportunity to consider reasonable adjustments for an employee.
- 6.2 If an employee believes they have been discriminated against for a reason relating to their disability, this should be raised immediately with a member of the HR team or their manager where appropriate. It may be appropriate to use HDC's Grievance Policy.
- 6.3 A management referral can be made via HR to the Occupational Health service, for a medical opinion and guidance as to if an employee may have a condition recognised under the Equality Act and any reasonable adjustments that could be considered.
- 6.4 HDC provides an Employee Assistance Programme that provides external professional counselling service to employees who wish to discuss work related or personal problems with professional counsellors. - add info
- 6.5 Managers can seek Specialist advice and support on the modification of duties from the Department of Work and Pensions Access to Work Scheme. It may be possible to apply for funding support reasonable adjustments via the scheme.

7 Reasonable Adjustments

7.1 HDC will make reasonable adjustments to working practices, equipment and premises to ensure that disabled employees are not placed at a substantial disadvantage because of their disability. Managers should liaise with Occupational Health, HR and the employee who is affected by the disability when considering reasonable adjustments (see appendix 1). HDC will look to make reasonable adjustments where practicable but will discuss with employees on a case by case basis.

- 7.2 The Equality Act places positive duties on employers to think carefully about the needs of people with a disability and failure to do so could result in legal action being taken.
- 7.3 When reviewing possible reasonable adjustments a manager should, with the support from HR, consider:
 - a) the adjustment options available;
 - b) how effective the adjustment is in preventing disadvantage;
 - c) how practical the adjustment is;
 - d) the cost of making the adjustment;

- e) the potential disruption caused in making the adjustment;
- f) the time, effort and resources involved in making the adjustment;
- g) the amount of resources already spent on making other adjustments; and
- h) the availability of financial or other help;

This is to ensure that fair and balanced decisions are made.

8 Facilities

- 8.1 HDC will endeavour to ensure that all its facilities are accessible to employees with a disability by:
 - 8.1.1 ensuring, as far as reasonably possible, that the work location for HDC employees is fully accessible and will make reasonable adjustments to existing premises where possible.
 - 8.1.2 pproviding car parking near to the work location for blue badge holders. Where a staff member has a mobility issue in conjunction with advice from the Occupational Health service alternative options will be considered. Decisions will be reviewed regularly and where car park passes are granted these will need to be paid for by the staff member;
 - 8.1.3 compiling a Personal Employee Evacuation Plan (PEEP) for employees with a disability or impaired mobility.

9 Recruitment

9.1 HDC aims to have a workforce which reflects the community and to ensure that disabled people have access to employment opportunities across the whole organisation ensuring inclusivity. This will be done through the Disability Confident Scheme.

10 Employment

- 10.1 HDC will support employees as far as reasonably possible, whose disability worsens or who acquire an impairment during their employment with HDC.
- 10.2 Wherever possible HDC will ensure that disabled employees are able to remain in employment and maintain their existing career paths by providing reasonable adjustments or suitable alternative employment appropriate to their experience and abilities.
- 10.3 Reasonable adjustments could include changes to working hours or environment. (see Appendix 1 for examples of adjustments that could be made).

11 Learning and Development

- 11.1 E Learning is provided by HDC to raise managers' and employees' awareness on the importance of equality.
- 11.2 Training and Guidance is available to managers from the HR Team on managing sickness absence, which includes the process for making reasonable adjustments to the role and workplace for disabled employees.
- 11.3 Equality impact assessments are to be carried out on all policies to ensure they are inclusive.
- 12 Engagement/Support Services

- 12.1 HDC promotes equality by engaging and understanding the needs, aspirations and priorities of people with a disability. It will therefore:
 - 12.1.1 ensure people with a disability have the opportunity to discuss any issues relating to their work, which are affected by their impairment through their manager, HR, Employee Representatives Group,
 - 12.1.2 HDC have introduced an Adjustment Passport which is designed to support employees in the work place, where they have a disability, health condition or need temporary adjustments to enable them to carry out their role. The document is designed to facilitate conversations between employees and their line manager to capture the adjustments agreed. The passport is owned by employees and is optional to use and share with your manager if you feel this would be helpful (see Appendix 2 and 3)
 - 12.1.3 Mental Health First Aiders and Occupational Health;

14 Responsibilities

- 14.1 All employees are responsible for complying with this policy and ensuring everyone is treated equitably.
- 14.2 The employee has a responsibility to inform the organisation if they have a disability, especially where this may affect their day to day work activities. This can be done through their manager, iTrent and/or HR. Where the manager becomes aware that the employee has a disability, they should encourage the individual to update their HR record to reflect this and discuss any adjustments and impact on their role. Where an employee has a health condition that impacts on their day to day activities and you are unsure whether this this falls under the definition of the Equality Act for a Disability, please contact a member of the HR Team.
- 14.3 If an employee is believed to have committed an act of discrimination, they will be investigated under the Disciplinary Policy and Procedure and this may be treated as gross misconduct.

Reasonable Adjustments

There are a number of reasonable adjustments that can be made to support people with a disability to ensure they receive equality of opportunity in every aspect of their pre and post employment dealings with HDC. Reasonable adjustments could include:

- making adjustment to premises;
- allocating some of the disabled person's duties to another person;
- altering hours of work;
- specific training;
- providing a reader or interpreter;
- providing regular one to one ;
- agreeing to a different place of work;
- acquiring or modifying equipment;
- transferring the person to fill an existing vacancy;

1 Examples of reasonable adjustments

- 1.1 Changing the working hours, pattern, working from home or an alternative base. This may include facilitating flexible hours to enable additional breaks to overcome fatigue or accommodating the hours to fit in with the availability of a carer or driver;
- 1.2 Considering all elements of the role and looking at alternative ways that the role could be done. For example transferring the duties to another person or reviewing the core elements of the role;
- 1.3 Organising a phased return to the role with Occupational Health to rebuild confidence and ensure the reasonable adjustments that have been put in place are effective;
- 1.4 Providing a programme on HDC computers, which can assist in altering the size of the Font, the way the document is viewed to magnify it, vary the colour of the screen and colour of the arrow;
- 1.5 Providing voice activated software and electronic palm held devices that can be used away from the computer and converted into word;
- 1.6 Acquiring or modifying equipment including electronic or specialist aids and adaptations, for example, providing a specially adapted keyboard for a visually impaired employee or someone with arthritis;
- 1.7 All sickness absence will be monitored, however it maybe appropriate to adjust sickness triggers in relation to disability related absences specifically (this will not preclude an employee from the sickness absence stages process).
- 1.8 Reasonable time away from work to attend medical appointments related to a disability are to be agreed in advance with your manager. Where an employee is absent from work time for the appointments can not be reclaimed.

Any reasonable adjustments need to take in to account the points outlined in 7.3, which include the cost of the reasonable adjustment to the organisation. This may also require discussions with the budget holder and looking at comparators from other areas of HDC.



Adjustment Passport

The Adjustment Passport is designed to facilitate conversations around support in the workplace, and to document adjusments agreed between an employee and their line manager. For further guidance around completing the form please refer to the Adjustment Passport guidance document which can be found on SharePoint.

Employee Name:	
Name of Line Manager:	
Business Unit and Department:	
Date of Initial Completion:	
Date of last review:	

Section A: To be competed by the empoyee

Please use these questions to help you to think about what supports your health at work and what adjustments would be helpful. This tool is to capture adjustments for any health condition, physical and/or mental (please note that you do not require a medical diagnosis in order to implement an Adjustment Passport).

Description of your health condition(s), disability or impairment

Please provide a brief description of your health condition(s), disability or impairment. Things to consider:

- On a 'good day' what impact does this have on your working day?
- On a 'not so good day' what impact does this have on your working day? For example, impacted coordination, dexterity or mobility, effect on hearing, speech or visual impairment, impacted ability to focus or ability to interact with colleagues

Staying well at work

Please reflect and provide details on the following:

• What helps you to stay well at work? (For example a full lunch break, keeping a clear todo/priorities list)

• What can your manager do to support you to stay healthy at work? (For example regular feedback and supervision, providing clear written instructions)

• Are there any situations at work that can negatively impact your health? (For example, movement between meeting rooms, being put on the spot, conflict at work, organisational change)

If you become unwell at work (Please ensure that your emergency contact details are up to date)

• What steps can you take if you start to feel unwell at work? For example, take a break and go for a short walk, make use of the onsite quiet space/wellbeing room, ask manager for support (if your manager is unavailable what process will you follow?)

• How would you, your manager, or people around you notice that you are not well enough to be at work or that you need to adjust your tasks? What action should your colleagues/manager take? For example, talk to you discreetly about it, contact someone that you have asked to be contacted, contact a Mental health First Aider.

• Is there information about your condition which you would like to share with the team?

Is there anything else you feel would be useful to discuss and record? If a PEEP (personal emergency evacuation plan) is required then please follow the PEEP guidance available on SharePoint <u>here</u>

If your

condition may result in you taking time off work what would your 'keep in touch' preferences be during periods of sickness absence?

• For example, being contacted via email vs being contacted by phone, the frequency of contact during a period of sickness absence.



Huntingdonshire District Council Adjustment Passport Guidelines

An Adjustment Passport is a living record of adjustments agreed between an employee and their line manager. Some organisations refer to these as 'Plans' or 'Agreements'.

The purpose of this living record is to:

- Ensure that the employee and line manager have a record of what has been agreed.
- Provide employees and their line managers with a structure to use when regularly reviewing and updating information about workplace adjustments.
- Act as a starting point for discussion when an employee changes jobs, is relocated, or assigned a new manager within the organisation.
- Plan for when an employee is unwell and needs additional support because of their disability or condition. This particularly applies to employees with fluctuating or progressive conditions.

The term 'Passport' suggests that all adjustments are portable and are automatically transferred across to an employee's new role without the need for discussion. In reality, not every team in the organisation works in the same way and an employee may require different adjustments to carry out a new role. It may also be beneficial for a new manager to discuss the adjustment passport with the employee, to help them gain a better understanding of how they can best support the individual.

A living record

The key purpose of an Adjustment Passport is to be a living record. This means that the plan should be reviewed and updated regularly as appropriate and with the agreement of the employee and their line manager:

- At any regular one-to-one meeting.
- At a return-to-work meeting following a period of sickness absence.
- Before a change of job or duties or introduction of new technology or ways of working.
- Before or after any change in circumstances for either the organisation or the employee e.g. a change to working location or after a period of time in a new role or working with a new manager.

The employee should inform the line manager if there are changes to their condition which have an effect on their work and/or if the agreed adjustments are not working. They should then meet privately to discuss any further reasonable adjustments or changes that should be made. If the line manager notices a change in the employee's performance at work or feels these adjustments are not working, the employee and the line manager should meet to discuss alternatives.

An up-to-date copy of Adjustment Passport will be retained by employee who will share this with their line manager.

A copy of this form may also be given to a new or prospective line manager with the prior consent of the employee.

Use of Adjustment Passport

An Adjustments Passport is a really useful tool when used correctly. To be most effective, an Adjustment Passport should be:

- Introduced into the discussion about adjustments early on.
- Owned by the employee and shared only with their consent.
- Supported by the line manager.
- Viewed as a living document, which is regularly reviewed and updated.
- Seen as a tool to support positive discussion around adjustments.

Notes for managers

An Adjustment Passport allows managers to:

- Understand how a particular employee's disability or condition affects them at work.
- Explain the needs of the business or organisation.
- Explain the organisation's sickness absence and attendance policy.
- Recognise signs that an employee might be unwell and know what the employee wants you to do in these circumstances including who to contact for help.
- Know how and when to stay in touch if the employee is off sick.
- Consider whether the employee needs to be referred for an assessment by an occupational health or another adviser to help both parties understand what adjustments could be effective.
- Review the effectiveness of the adjustments already agreed.
- Explain any change in the employer's circumstances.

The plan should be regularly reviewed and updated. Remember, however, that expert advice from third parties (such as occupational health advisers or Access to Work) may be needed before changes can be agreed and implemented.

Notes for employees

An Adjustment Passport allows employees to:

- Explain the impact of a disability or condition at work.
- Suggest adjustments that will make it easier for the employee to do their job.
- Supporting discussion around occupational health or Access to Work.
- Review the effectiveness of the adjustments agreed.
- Explain any change in the employee's circumstances.
- Be reassured that the manager knows what to do if the employee becomes unwell at work and who to contact if necessary.
- Know how and when the line manager will keep in touch if the employee is absent from work because of illness or a disability-related reason.

Improving Performance Policy

Version 1.2

	Version Control			
Version	Author	Date	<u>Changes</u>	
1.2		April 2023	Updates	

Name of Policy:	Fixed Term Contracts
Person/posts responsible:	Strategic HR Manager
Date approved/adopted:	April 2023
Approved by:	Employee Committee
Review Date:	April 2025

1. Introduction

Huntingdonshire District Council are committed to delivering quality services; to achieve this we must enable all our employees to perform to the required standard.

We will therefore support:

- all our employees to personally deliver the highest standards of service possible
- our managers to proactively address performance issues.

This policy provides a framework for achieving the best performance on a day to day basis. and supports employees who are not performing, with the emphasis on employees achieving an improvement to the required standards, within agreed and achievable timescales.

This policy along with the Improving Performance tool kit aims to:

- Ensure employees are fully aware of the standard of performance that is expected and how their performance needs to improve (performance gap).
- Support employees to achieve the required standard for their role and to maintain this standard of performance.
- Support managers to effectively manage all underperformance issues promptly.
- Ensure consistency and fairness of approach.

If an employee has concerns about the way their performance is being managed, they should promptly raise their concerns with their line manager or using the appropriate policy. This will not however normally stop the performance management process from progressing.

2. Scope

This policy and toolkit apply to all employees except those in their probationary period

This policy should be applied to employees who are underperforming due to a lack of skills, knowledge or ability. Where a manager believes underperformance is due to misconduct, e.g. carelessness, negligence or lack of effort the Disciplinary Policy and Procedure should be applied.

3.	Responsibilities

Effective performance management requires everyone to understand and carry out their responsibilities. The toolkit clearly outlines the responsibilities of both Managers and Employees in the process.

Managers are responsible for seeking timely advice and support on performance concerns from the Human Resources Team. The Human Resources Team are responsible for providing advice to managers and for escalating any procedural concerns to the relevant Service Manager to ensure the policy aims are met.

4. Policy Stages

The Improving Performance toolkit details the procedure that will be followed to improve performance, and this is summarised below:

a. Day to Day Management

In most cases the day-to-day management of an employee and/or regular 1:1s will successfully address any minor underperformance concerns at an early stage. Where performance concerns have not been resolved, or where the employee's performance has been identified as 'needing improvement', the line manager will explore with the employee the reasons for the underperformance concerns and help identify whether any specific support may be required through regular 1:1s.

b. First Formal Meeting

Where performance concerns have still not been resolved, line managers will continue to work with employees to address concerns via a more formal process. The first step in this process is for the line manager to hold a first formal meeting at which the employee's performance will be discussed against the expectations and standards required for the role through a Performance Improvement Plan (PIP) which will be set for an identified period and monitored through regular review meetings with progress and feedback. A review of the measures taken to support the employee so far in addition to any mitigating circumstances will be considered. A timescale for improvement will be set, and an end of review meeting will be put in the diary confirming that the review period has been successful or referring to a second formal stage (outlining the possible outcomes).

c. Second Formal Meeting

If at the end of the first formal review period the employee's performance has not reached the required standard, the second formal meeting will go ahead. The manager conducting the meeting will consider the evidence regarding the case to date, review the actions taken to and give the employee and/or their representative the opportunity to explain any mitigating circumstances. The manager conducting the meeting will adjourn to consider all of the evidence presented. Having made a decision, they will continue with the meeting to deliver their decision which will be either that the overall performance has or has not improved to the required standards. If the decision is that performance has not improved to an acceptable standard, the employee will normally be dismissed with notice.

Employees have the right to be supported by a work colleague, Trade Union representative or an Employee Representative Group (ERG) member during the first and second formal stage meetings. A member of HR will also be present at both the first and second formal stage meetings.

If an employee is dismissed, they will have the right of appeal against their dismissal. The Appeals against Dismissal policy provides details on how to appeal, the process to be followed and the timescales.

Full information and advice is provided in the Improving Performance toolkit.



Leave Arrangements Policy

<u>1.1</u>

	Version Control		
Version	Author	Date	<u>Changes</u>
1.1	Kiran Hans	28/04/13	Version control front page added Typos amended New link added to annual leave calculator

Name of Policy	Leave Arrangements Policy	
Person/posts responsible	Strategic HR Manager	
Date approved/adopted	Reviewed February 2023 for Approval in June 2023	
Approved by	Employment Committee	
Review Date	June 2024	

Leave Arrangement Policy

1.0 Policy Statement

- 1.1 We recognise the importance of employee wellbeing and that employees need to balance their home and work life. To assist with this, we offer a number of different types of leave that afford flexibility in a range of circumstances.
- 1.2 This policy intends to provide guidance for employees and managers on all types of leave arrangements including:

2.0	Annual Leave
3.0	Bank Holidays
4.0	Unpaid Leave
5.0	Time off for Dependents
6.0	Employment Break/Sabbaticals
7.0	Unpaid Leave, Considerations for Employees
8.0	Compassionate Leave and Parental Bereavement Leave
9.0	Adverse Weather
10.0	Jury Service
11.0	Public Duties
12.0	Reservist
13.0	Election Duties

There are separate policies for guidance on leave through Flexible working, Maternity, Paternity, Adoption; Shared parental leave and Unpaid Parental Leave.

1.3 In line with our organisational values, we expect employees and managers to be accountable for their individuals responsibilities under this policy, and through respect for each other we can manage the provision of leave fairly taking into account individual circumstances and organisational needs.

2.0 Annual Leave

2 Annual leave entitlements

The entitlement to annual leave for all posts up to Corporate Director, increases with service.

	-	Annual leave entitlement, full time equivalent – days/ hours leave per year
Employees up to	Less than 5 years local government	24 days
Corporate	continuous service	(177.6 hours)
Directors/Managing	Entitlement to annual leave will	30 days
Director	increase on the 5 th anniversary of an employee's start date	(222 hours)
Managing Director		34 days
and Corporate		(251.6 hours)
Directors		

- 2.1 The annual leave year runs from 1st April to 31st March.
- 2.2 Annual leave in the HR system will be allocated in hours and minutes rather than days, a standard 7.4 hours is applied to a days entitlement, except for employees who work in CCTV whose standard FTE is greater than the council norm and is calculated on 8.8 hours.
- 2.3 Annual leave entitlement is pro rata for part time employees and for staff that work annualised hours, annual leave entitlement will be pro rata'd based on the average weekly hours of the contract
- 2.4 The annual leave calculator is available on the HR page or by clicking the link below: <u>Annual Leave Calculator - Hourly Entitlement 2023-2024 READ ONLY.xlsx</u> <u>(sharepoint.com)</u>

2.5 First Aiders

Designated first aiders, will receive 2 extra days leave per year (pro rata for part time employees). Where an employee becomes a first aider part way through the leave year, the entitlement would need to be pro rata for the months completed within the year.

2.6 Leave for term-time only employees

Employees working term-time only are entitled to leave within usual school holiday time. Because full allowance has been made for the leave entitlement (and all statutory and nonstatutory holidays) in the formula for the calculation of their salary, leave may not be taken during term time. If, exceptionally, special leave is granted during term time it will be without pay.

2.7 Booking annual leave

Employees are responsible for keeping an up to date record of annual leave taken and leave remaining in a given year via the HR system or by card where this is not available.

Staff that work compressed hours (which is full time hours over fewer days), are required to book their normal working day as leave, e.g. if on compressed hours I work a 9 day fortnight and my working day is 8.2 hours instead of normal full time equivalent of 7.4, I would need to book 8.2 whenever I took holiday.

Managers must authorise all leave <u>in advance</u>, and employees should try to provide as much notice as possible, especially where the leave is for a longer period. Local

arrangements are in place, in some areas, which detail how far in advance annual leave needs to be booked and any specific local rules around the taking of annual leave. Where travel arrangements are booked prior to authorisation, HDC will not recompense any costs incurred.

HDC recognises the importance of employees taking rest periods from work, and so would only in exceptional circumstances, and with good business reason, withdraw authorisation of leave already granted. This will be discussed with the affected employee on an individual basis.

2.8 Carrying over annual leave

All annual leave should be taken within the leave year. Managers should encourage all employees to take their entitlement to leave within the current leave year therefore avoiding the need to carry over leave. However, in exceptional circumstances, e.g. needs of the service, a manager may authorise in advance the carry forward of maximum of 5 days' annual leave (pro rata for part time employees) into the next annual leave year.

Manager should send confirmation of the employee name and amount of leave agreed to be carried over to <u>Humanresources@huntingdonshire.gov.uk</u> by end of holiday year. Carry over will be applied in the HR system as soon as possible, but by end of April at latest.

In circumstances when an employee has been on long term sick and has been unable to use their annual leave for that year, annual leave shall be accrued and carried over to the next leave year if applicable.

2.9 Annual leave on termination

Employees should take any outstanding leave (pro rata to the end date) prior to their last date of employment.

Any leave accrued up to last day of employment and not taken will be paid in your final salary and if you have taken holiday in excess of your accrued entitlement, this will be deducted from final salary. For annualised hours contracts, the leave entitlement on termination will be calculated based on the hours actually worked during the leave period and up to their last day of employment.

Leave will be calculated in the HR system for leavers, where the system has an accurate work pattern and the system has been used to book and take holiday. If a local system is used, it is the managers responsibility to calculate the accrued leave and provide accurate information to payroll on remaining or overtaken holiday for final pay period.

2.10 Buying Annual leave

The option to buy additional Annual Leave is open to all employees (subject to earnings levels and will be subject to manager approval) with consideration to business needs. There is no requirement for you to participate in the scheme and buying annual leave is not an automatic right – it must be agreed and in applying you, as the employee, agree for the amount to be deducted from your net pay.

A maximum of 5 days can be requested to be bought, pro rata'd for part time individuals and pro rata'd for fixed term contracts to match the duration of the contract end. E.g. if 6 months of the new leave year is left on fixed term contract, half the amount of leave a perm employee can

request who will work the full year, e.g. 2.5 days if full time. If the contract is extended this will not affect the payment arrangement i.e. the final payment date will remain as their original contract end date.

The option to buy additional annual leave, will be open to employees to request only once a year, and in advance of the leave year. All leave including purchased annual leave must be used within the leave year, there will be no option to sell back; and there will be no guarantee that additional leave can be carried over. Further requests to book and take the bought annual leave are in line with normal policies, and subject to manager approval.

All applications will be assessed on its merits; manager should give consideration to (but not limited to):

Role of individual and how easy to allow additional leave, Where any required backfill would be impractical Amount of leave requesting to buy Impacts on customer, colleagues, team, budgets, service delivery Amount of leave individual already has Number of other applications within the service to buy leave The reasons behind applications request for additional leave – e.g. extended family holiday If they are already allowing to carry over leave

The buying of annual leave will be considered prior to the start of the leave year; window to buy leave will be open to all staff annually around March and shared through all staff comms. Employees should complete the buying annual leave form and email or share with their manager by the deadline. Manager should consider their teams applications together, Managers should feedback their decision and share all approvals with HR.

All requests to buy leave will be given full consideration by managers. Managers may decline, approve or partially approve – e.g. manager may feel they can accommodate 2 days' but not more.

Where it is not possible to accommodate the request, a response detailing why the application has not been successful will be provided by the line manager. Advice can be sought from HR where rejection is being considered.

The approved additional holiday will be added to the HR system by the HR team, as Adjusted holiday (reason bought leave) by end of April at the latest.

The buying of annual leave will be considered a Salary Sacrifice and may affect pension benefit. Payroll will take deductions for bought leave directly from pay as $1/11^{\text{th}}$ of the cost of annual leave, commencing May payroll, through to March.

By law you cannot enter into a salary sacrifice arrangement where this will take your gross salary below the national minimum wage – Payroll will check that you are not entering into an arrangement that will take you below national minimum wage' or 'If the deduction for additional annual leave results in your salary falling below the National Minimum Wage or below the Lower Earnings Limit for National Insurance purposes then the request will be declined, even if your manager approves this. If you are unsure about your circumstances, please check with HR or payroll before applying.

In the situation that an employee is absent from work for a period of time and their salary reduces deductions will continue to be taken as long as the employee's income allows this. In the event that payments are suspended due to the employees income reducing or ceasing, payments will resume when the employee returns to work or deducted from their final salary where appropriate (therefore the term of your repayments could run in to the next leave year).

The Cost of Annual leave will be calculated as at the time of application and will not change if there are changes to the individuals salary to go either up or down in the period deductions are taken.

Salary sacrifice for holiday purchase will affect pension benefits, and it would be the employees choice to top this back up, this includes staff on maternity and sick pay.

Individuals who leave employment during the leave year - Where an employee leaves part way through the leave year, their annual leave allowance will be calculated on a pro-rata basis up until their last employed day, plus any additional bought leave. Any debit in the amount of leave taken or balance of monies to be repaid in respect of days bought will be recovered automatically from the employee's final pay. Any outstanding leave should normally be taken in the notice period.

2.11 Selling Annual Leave

Eligibility Criteria:

- This will be limited to employees who work in roles that require a backfill when leave is taken such as Operations or roles on a rota, including Leisure.
- It applies to employees who have contracted hours, so will not apply to Variable staff.
- It does not apply to fixed term employees whose contract is due to finish within the leave period and selling of leave may reduce entitlement lower than the working time regulations.
- These roles do not qualify for flexi leave

As with buying leave, there is no requirement for you to participate in the scheme, but you must meet eligibility criteria set out above if you wish to consider selling annual leave back to HDC.

To comply with working time regulations, those employees with less than 5 years Local government continuous service (holiday entitlement of 24 days – 177.6 hours) will only be permitted to sell up to 4 days leave (pro rata'd for part time staff); and those employees with more than 5 years service (30 days 222 hours of entitlement) are permitted to sell up to 5 days.

The option to sell annual leave, will be open to eligible employees to request only once a year, and in advance of the leave year.

All applications will be assessed on its merits; manager should give consideration to (but not limited to):

Role of individual and whether meets the eligibility criteria Impact on budgets and if service can afford Amount of leave requesting to sell The selling of annual leave will be considered prior to the start of the leave year; window to sell leave will be open to eligible staff annually around March and shared through all staff comms. Employees should complete the selling annual leave form and email or share with their manager by the deadline. Manager should consider their teams applications together and they have until end of March to consider. Managers should feedback their decision and share all approvals with HR.

All requests to sell leave will be given full consideration by managers. Managers may decline, approve or partially approve – e.g. manager may feel they can accommodate 2 days' but not more.

Where it is not possible to accommodate the request, a response detailing why the application has not been successful will be provided by the line manager. Advice can be sought from HR where rejection is being considered.

The approved sold holiday will be added to the HR system by the HR team, as negative Adjusted holiday (reason sold leave) by end of April at the latest.

Payroll will make payments for sold leave directly from pay as 1/11th of the cost of annual leave, commencing May payroll, through to March. This ensures that leave not yet accrued is not sold, should the employee leave. The payment for annual leave sold is income and therefore subject to the appropriate income tax and NI deductions.

The Cost of Annual leave will be calculated as at the time of application and will not change if there are changes to the individuals salary to go either up or down in the period deductions are taken.

Pension contributions will remain unchanged as both the employer and employee contributions will continue to be made on normal pay i.e. prior to the deduction for sold leave being made.

Individuals who leave employment during the leave year - Where an employee leaves part way through the leave year, their annual leave allowance will be calculated on a pro rata basis up until their last day of employment on their adjusted leave (e.g. 177.6 hours, sold 28 hours, leave calculated on 149.6 hours balance). Any debit in the amount of leave taken will be recovered automatically from the employee's final pay. Any outstanding leave should normally be taken in the notice period but will be paid if untaken by leave date.

3.0 Bank holidays

- 3.1 There are generally 8 bank holidays in each year (though on occasion the government may grant extra bank holidays, on those occasions the HR system will be updated to reflect any additional bank holidays.
- 3.2 Bank Holiday entitlement will be allocated within the HR system at the beginning of the leave year (Part time employees, or on a flexible working pattern will have a pro rata bank holiday allowance based on contractual working hours) and bank holidays that fall on working patterns will be deducted from entitlement based on working hours for that day. Which means staff that work part time and on Monday's may find they take more leave for

bank holidays than they are allocated and this is accounted for in their annual leave balance at the start of the year.

If individuals work a bank holiday, the system will automatically deduct this leave, and this may need adjusting, managers should send an email to <u>Humanresources@huntingdonshire.gov.uk</u> confirming the name of employee and hours and date they worked a bank holiday and the HR team will add an adjustment to the holiday entitlement, which effectively adds the hours back into their holiday entitlement to book.

4.0 Unpaid Leave

4.1 The council identifies the following types of unpaid leave an employee may wish to request:

- Unpaid leave (up to 2 weeks)
- Time off for Dependents (statutory right)
- Employment Breaks (1 to 12 months)
- Unpaid Compassionate Leave

4.2. Unpaid Leave

In situations where short periods of unpaid leave is required by individuals, leave may be requested by employees and managers will consider individual needs against operational requirements. Unpaid leave can be used for short term leave i.e. up to a period of 2 weeks.

During periods of unpaid leave all council policies and procedures and contractual rights continue to apply, e.g. an employee will retain their ID card and will be able to access their normal work base and periods of approved unpaid leave will count when calculating local government continuous service.

4.3 Notification – requesting and approving short periods of Unpaid leave

Employees should submit unpaid leave requests in writing to their managers via Appendix 2: HDC Employee Unpaid Leave Form. Managers should add this unpaid absence in MSS and send the approved requests by email to <u>HumanResources@huntingdonshire.gov.uk</u> as soon as they can and at least by the payroll deadline of the month to avoid under or over payments.

5.0 Time Off for Dependants

- 5.1 As an employee you're allowed 'reasonable 'time off to deal with an emergency involving a dependant. For example (not exhaustive);
 - 1. To provide assistance when a dependant falls ill, gives birth, is injured or assaulted.
 - 2. To make arrangements for the provision of care for a dependant who is ill or injured.
 - 3. To deal with the unexpected disruption of arrangements for the care of a dependant.
- 5.2 A dependant could be a spouse, partner, child, grandchild, parent, or someone who depends on you for care.
- 5.3 There is no set amount of time for 'time off for dependents' each request will be considered on the situation. You should tell your manager as soon as possible how much time you will need.

5.4 Time off for dependents is for emergency situations only, where you did not know about the situation before or where other types of leave could not have been planned for. In those situations, please consider Parental Leave policy or compassionate leave (below).

5.5 Notification – requesting and approving Time off for Dependents

Employees should submit requests in writing to their managers via 'Appendix 2: HDC Employee Unpaid Leave Form' Managers should add this unpaid absence in MSS and send approved requests by email to <u>Humanresources@huntingdonshire.gov.uk</u> as soon as they can and at least by the payroll deadline of the month to avoid under or over payments.

6.0 Employment Breaks/Sabbaticals

6.1 HDC recognises that there are times when employees may wish to take a longer period of time away from work and the Council provides *employment breaks* (sometimes called a sabbatical) to enable employees to take time out for any reason other than to pursue other employment. Examples may include: extended holiday; to go travelling; To fulfil domestic commitments (e.g. bringing up children or caring for a dependant); To undertake voluntary work; and / or to pursue non-work related training / further education.

6.2 Employment Breaks - Qualifying conditions

To be eligible employees must have been employed on a permanent contract, for at least 12 months and at the time of requesting not be subject to disciplinary or formal performance procedures.

6.3 Requesting & approving Employment Break:

Employees must put their request in writing to their manager using the 'Unpaid Leave form; outlining the period of leave requested and the reasoning, and providing the same notice as in their contract of employment i.e. at least one month, up to a period of three months.

All employment breaks are subject to a line manager's authorisation. Managers should use their discretion when agreeing to an employment break, considering the needs of the service at the time of the application; the needs of the employee; the ability to recruit a temporary replacement or manage without a replacement and the number of employment breaks already taken, by the individual, together with the anticipated duration of the break.

Managers must ensure when considering requests that the maximum entitlement to employment break, is not exceeded i.e. 12 months in a 5 year period. Managers should check with HR if they are unsure, what previous breaks may have been taken.

Managers should send Appendix 2: HDC Employee Unpaid Leave Form by email to <u>Humanresources@huntingdonshire.gov.uk</u> as soon as they can and at least by the payroll deadline of the month in which the employment break is to commence. A member of the HR department will confirm the employment break with the employee in writing.

6.4 Length of Employment Break

Employment breaks can be agreed for a minimum of one month and up to a maximum of 12 months. An employee may take a maximum employment break of 12 months for every 5 years continuous employment with HDC. This means that an employee could take a number of months unpaid break each year, <u>provided that</u> the total of the breaks does not exceed 12 months in a 5 year period.

6.5 Contractual Rights during an Employment Break

Employment breaks are unpaid. An employee's salary scale point, annual leave and bank holiday entitlement, sick leave, occupational maternity leave and redundancy entitlement are frozen until an employee returns from an employment break. An employment break cannot be recognised for performance related pay reviews.

During an employment break an individual remains an employee of HDC and all other terms and conditions of employment (as stated in the employee's contract of employment) will continue to apply. For example:

- You cannot take up paid employment with another organisation without prior agreement from a manager.
- You may be able to work in a self-employed capacity or undertake some relief work for HDC (on an appropriate relief contract) employees should discuss this with their manager before the commencement of the employment break.
- All HDC policies and procedures e.g. continuous service, disciplinary policy and procedure, code of conduct, grievance procedure and the requirement to maintain confidentiality will apply during the employment break.
- The employees notice period to terminate employment.
- The employee will retain their ID although this may be suspended for the duration of the employment break.

The period of the employment break does not count as a break in service and will be regarded as continuous employment for statutory purposes under the Employment Rights Act 1996, as amended. However, as outlined above some contractual rights are frozen for the duration of the employment break.

6.6 Conditions during the Employment Break

Employees will be expected to fulfil certain requirements and maintain their right to return to work, the purpose of which is to maintain their skills, knowledge and expertise in an up to date state, thus ultimately enabling a smooth transition back into employment.

An employee may be required to maintain their professional subscriptions/membership where this is required for employment purposes.

An employee will be required to provide a contact address and notify HDC of any changes to their circumstances.

An agreement between the manager and employee will be made on how they will be kept updated, if possible, on any developments within HDC.

6.7 Right to return following an Employment Break

At the end of an employment break an employee will have the right to return to their original post or one on a similar grade, depending on the circumstances at the time.

If an employee wishes to return at an earlier date than that originally agreed, he/she must provide their manager with at least one month's notice of the intention to return early. Where sufficient notice is not provided HDC reserves the right to delay the return to the date originally agreed.

If an employee does not return to work on the agreed return date, without good reason or notice, he/she will be considered to be absent without leave (AWOL) and this will be dealt according to the relevant policy.

6.8 Redundancy during an Employment Break

If a job role gets identified as at risk of redundancy during an employee's employment break, the Council will follow its normal redundancy and consultation obligations.

7.0 Unpaid Leave Considerations for Employees

7.1 For any periods of unpaid leave, resulting in a reduction in salary, employees should consider the following:

7.2 Payments/Deductions

An employee should discuss with the payroll team, the effect that any period of unpaid leave will have on other payments/deductions made via salary. For employees in receipt of car loans, they must ensure that arrangements are made to continue with any monthly loan payments.

7.3 Pensions Contributions - Local Government Pension Scheme (LGPS)

The period of unpaid leave will not count for pension purposes unless you elect to pay Additional Pension Contributions (APC's), to purchase the amount of pension lost during that period of absence. Where an employee elects to purchase an APC within 30 days of returning to work, then the cost is split between you and the employer, with the Council paying 2/3rds of the cost. If an employee elects to buy an APC after this 30 day period, the full cost must be met by the employee.

Employees should contact the Pension's Service to arrange the purchase of an APC and for further information on the impacts of unpaid leave on their pension.

8.0 Compassionate Leave

12 8.1 **Compassionate Leave – Bereavement and Serious Illness**

To support our employees at one of the most difficult times, HDC provides up to 5 days full <u>paid</u> compassionate leave in relation to the death or serious illness of a spouse; civil partner; partner; son; daughter; parent; guardian; grandparent; sibling; or close relative.

This paid time off includes the time needed to make preparations or attend a funeral. These provisions support consistency across HDC. Managers should consider the precedent that is set by giving compassionate leave above these provisions and where this is being considered HR advice should be sought.

8.2.1 Parental bereavement leave

The right to <u>Statutory Bereavement Leave</u> will apply to the biological parent; adoptive parent (if the child was living with them); person who lived with the child and had responsibility for them, for at least 4 weeks before they died; 'intended parent' – due to become the legal parent through surrogacy; Partner of the child's parent, if they live with the child and child's parent in an enduring family relationship.

Parents have a right to take 2 weeks' Statutory Parental Bereavement Leave for each child who has

died (under the age of 18) or who was stillborn after 24 weeks' of pregnancy.

Parental Bereavement Leave can be taken as 2 weeks together (a week being the same number of days you normally work in a week), or 2 separate weeks of leave and can be taken in any period up to 56 weeks from the date of death or stillbirth. To request Parental Bereavement leave an individual will check they meet the eligibility due to relationship to the child or baby and will discuss with their manager the dates of the leave required and will confirm for processing the date of the death or stillbirth.

8.2.2 Parental Bereavement Pay

1 week 90% of average weekly earnings and 1 week at appropriate statutory pay rate.

8.3 Managers may approve period of paid compassionate leave, as well as Statutory Parental Bereavement leave where necessary. Managers should add this leave in MSS.

8.4 Return to work following compassionate leave

In certain circumstances an immediate full return to work may not be possible for an employee, following the death of an immediate relative – for example, when the employee's grief is likely to impact on their ability to properly perform their role, or where new childcare arrangements have to be sourced or responsibility for the care of an elderly parent has transferred to the employee. In this situation a request to work temporarily on a part-time or reduced hours basis, or alternative duties may be considered (where practicable), subject to line managers approval; and would be for an agreed maximum period of time and manged in line with flexible working/part-time working, as such employees would be paid only for hours they worked, and options like taking annual leave to top up pay may be considered.

8.5 Compassionate leave – Unpaid

Where paid compassionate leave is exhausted and/or not appropriate unpaid compassionate leave may be granted.

Compassionate leave required in relation to a sick or injured dependent may be accommodated by a temporary alteration of working arrangements. Where this is not possible and Time off for dependents leave is not appropriate a manager may grant a reasonable amount of unpaid leave in line with service needs.

8.6 Notification Procedures – Compassionate Leave

Managers should add the compassionate leave absence in MSS (no form is required)

9.0 Adverse Weather

9.1 In incidents of adverse weather employees who are able to attend work safely should do so. However, the Council does not expect any employee to put themselves at risk by travelling to work in adverse weather. Employees should telephone their manager or another appropriate manager as soon as possible if they cannot attend their normal place of work. Where possible employees should work flexibly during periods of severe weather e.g. work from home or another HDC location.

- 9.2 During adverse weather conditions employees should consider their means of travel and potential for shared transport. Employees should regularly check for updates and discuss any concerns with their manager. The Council will consider the needs of employees to leave early to avoid getting stranded on the way home and/or to take extra time to complete journeys.
- 9.3 Employees who cannot attend work, or who are unable to work from home, should take a day's flexi leave, annual leave or unpaid leave. There is no automatic right of payment for lost time due to adverse weather conditions, however, employees who have been instructed not to attend work due to adverse weather will receive pay as normal for that day. Instruction to stay at home will follow a corporate decision taken by the Head of Paid Service or a nominated deputy.
- 9.4 Where there are increased absence levels in critical service areas, the Council may ask individuals who are able to get to work, to cover different roles or to complete additional hours in order to maintain Council services.

10.0 Jury Service

- 10.1 Jury service is a public duty that an individual is legally required to undertake. If you are called for jury service you must tell your manager immediately. Notice from the appropriate court will summons an individual to attend as a juror.
- 10.2 The Council will provide paid time off for an employee to undertake jury service. The Court Service will reimburse an individual for travelling/subsistence expenses and other 'financial' loss, which includes loss of earnings, loss of benefits and additional childcare/dependant carer costs.

10.2 An employee must claim loss of earnings from the court. Once this has been completed a copy of the statement is to be provided to the Payroll department for the deduction from salary to be made. The employee may keep any travel and subsistence allowances paid by the court.

11.0 Public Duties

- 11.1 The Council encourages employees to play an active part in the life of the community. However, before committing to undertake public duties an employee must seek the approval of their manager and give a clear indication of what level of commitment is likely to be required.
- 11.2 In accordance with the Employment Rights Act HDC defines public duties as those where an employee acts as a:
 - Justice of the peace
 - Member of a local authority
 - Member of the police and crime panel
 - Member of a relevant education body (e.g. school governor)
 - Member of the General Teaching Councils for England and Wales
 - Member of the Environment Agency
 - Member of a relevant health body (e.g. NHS Trust or PCT)
 - Member of a statutory tribunal

- Member of a board of prison visitors or a visiting committee
- Member of the Service Authority for the National Criminal Intelligence Service or the Service Authority for the National Crime Squad

Factors for managers to take into account when considering requests will include:

- How much time off is required for the general performance of the public duties
- Whether there would be potential benefits for the people of Huntingdonshire
- Effect of the absence and the needs of the service
- 11.3 Where an employee holds a public office or public position then they are entitled to reasonable unpaid time off during working hours up to a maximum of 16 days per year (pro rata for part time employees). Requests for time off should be made at least one week in advance and if safety or staffing levels are compromised by the leave, it may be necessary to reduce the agreed amount of time.
- 11.4 In addition HDC recognises retained Fire Fighters operation duties as a public duty. When work is commenced with a Fire Authority, the working hours should be agreed outside of HDC working time, wherever possible. In exceptional circumstances where unpaid time off is needed this is to be agree with your manager in advance. Every effort should be made to plan the hours to allow enough time to finish the fire duties before starting work, with consideration to Working time Regulations and appropriate rest breaks.

12.0 Reservists

- 12.1 Reservists are individuals who volunteer their services, in their spare time, to train to serve alongside the regular armed forces (the Territorial Army is now known as the Army reserve). A reservist is expected to meet minimum training requirements as follows:
 - Weekly training (2¹/2 hours each week during the evening)
 - Occasional training days (weekends spread through the year)
 - Continuous training period (undertaken on an annual basis over a continuous period of 15 days)

HDC provides reservists with additional unpaid time off to undertake these training commitments up to a maximum of 16 days per leave year.

- 12.2 Mobilisation is the process of calling reservists into full-time service with the regular armed forces to undertake military operations. Mobilisation can last for several months, depending on the operation. An employee should notify their manager in case of mobilisation, as the employer's consent is required. There is no specified warning period prior to mobilisation however the reservist and the employer should generally have at least two weeks' notice. A reservist would not receive pay for the period of mobilisation.
- 12.3 Employers may seek exemption from, or deferral of, mobilisation if the loss of the employee will cause serious harm to HDC. An employee's mobilisation may result in additional costs, however, HDC can apply for financial assistance to meet these costs. The Reserve Forces (Safeguard of Employment) Act provides a mobilised reservist with the right to be re- employed by their former employer after demobilisation and provides dismissal protection for reservists.

13.0 Election Duties

13.1 Employees must have permission from their line manager to take time off to undertake election duties. Time off is with full pay and there is not a requirement to take annual leave for these purposes.

Appendix 1: Summary Types of leave

Type of leave	Definition	Entitlement	Paid/Unpaid
Annual Leave	As per 2.1	24/30/34 days	Paid
Bank Holidays	As per 3.0	8 days pro rata	Paid
Unpaid Leave	Where it is necessary or desirable to extend a period of absence beyond the parameters available within other policies covering paid time off work and subject to operational approval.	Up to 2 weeks	Unpaid
Time Off For Dependant	Where it is necessary to help someone who depends on them in an unexpected event or emergency.		Unpaid
Employment Break	This allows an employee time off work, which could be for a number of reasons; travelling, family commitments, volunteering or studying as examples.	Minimum 1 month Maximum 12 months	Unpaid
Compassionate Leave	Serious illness or bereavement of close relative, partners, dependants.	Up to 5 days	Paid
Compassionate Leave Unpaid	Compassionate leave beyond the 5 days paid leave		Unpaid
Parental Bereavement Leave	Statutory leave if a child dies before they turn 18, or if a pregnancy results in a stillbirth after 24 weeks.	2 weeks	Paid 1 week 90% 1 week statutory pay



Employee Details					
	Employee Name				
	Department				
Category Unpaid Leave (Please select)					
	Other (please type in				
	-				
e					
	•				
In submitting this form the employee, has read and understands the Leave policy and agrees that the period of leave requested, will be unpaid and deducted from the next available pay period.					
	Employee Signature				
Approval					
Yes / No					
	Date				
	e (Please select) e	Time off for dependents Other (please type in reason for unpaid leave) e Unpaid Leave End Date the employee, has read and understands the of leave requested, will be unpaid and deduct Employee Signature Yes / No			

Please email this form to <u>humanresources@huntingdonshire.gov.uk</u>

Appendix 3: Application to buy/sell Annual Leave for the Period 01 April to 31 March

The Line Manager should return this form by the 28 February 20xx to humanresources@huntingdonshire.gov.uk so that arrangements can be in place (e.g. for deduction or payments over the coming financial year to be made).

Employee Dart:					
Employee Part: Employee to complete first part of the application and share with manager for					
consideration					
Employee Name					
Employee/Payroll Number					
Job Title					
Service					
Name of Line Manager					
I have discussed this with my manager					
and I wish to buy an additional xxx	I understand that this will be a salary				
days/hours annual leave	sacrifice scheme and therefore by law that my gross pay (after the deduction for holiday bought must be greater than the national minimum wage). I agree that appropriate deductions are made from my salary. I agree that, should I leave HDC before 31st March any outstanding amounts owed in respect of this leave will be deducted from my final salary payment.				
I have discussed this with my manager					
and checked I'm eligible and I wish to sell	I understand that the payment will be				
xxx days/hours annual leave	made as 1/12 th payments in my payroll				
	and will be subject to income tax and NI				
	deductions.				
 I understand it is my responsibility in applying to buy or sell leave: To read and understand the policy To consider the impact that buying or selling leave may have on my own finances, including tax liabilities, tax credits etc to consider the impact of reducing or increasing my annual leave entitlement on my ability to take leave during the leave year. Employee Print Name 	I have read and agree with each of the responsibilities.				
Employee Sign Name (if submitting electronically, use E-signature or print name and email)					
Dated:					

Reason for rejection is: Where my decision is to reject either the full request or part of the request I have provided this feedback to the individual direct. Manager Name					
Iter considered the request to buy of sum leave in line with the policy and the outcome of my decision is: Approved partial number of days requested to buy or sell. Insert new number of days approved: Decline days requested to buy or sell. Decline days requested to buy or sell. Reason for rejection is: Where my decision is to reject either the full request or part of the request I have provided this feedback to the individual direct. Manager Name	Line Manager part:				
either the full request or part of the request I have provided this feedback to the individual direct. Manager Name	I've considered the request to buy or sell leave in line with the policy and the	 requested to buy or sell Approved partial number of days requested to buy or sell. Insert new number of days approved: Decline days requested to buy or sell. 			
		either the full request or part of the request I have provided this			
Date:	Manager Name				
Date.	Date:				

Please send to <u>Humanresources@huntingdonshire.gov.uk</u>